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RIMBACO

Rimbaco Group Global Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1953)

GRANT OF WAIVER FROM STRICT COMPLIANCE WITH THE MINIMUM PUBLIC FLOAT REQUIREMENT AND RESTORATION OF PUBLIC FLOAT

References are made to the (i) composite offer and response document dated 16 June 2026 (the "**Composite Document**") jointly issued by Aureole Halo Limited (the "**Aureole**" or "**Offeror**") and Rimbaco Group Global Limited (the "**Company**"); and (ii) joint announcement jointly issued by the Offeror and the Company dated 7 July 2026 in relation to, among others, the results of the Offer and the public float of the Company (the "**Closing Announcement**"). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Composite Document and the Closing Announcement.

BACKGROUND

Immediately upon the close of the Offer and as at the date of the Closing Announcement, the Offeror, its ultimate beneficial owners and parties acting in concert with any of them were interested in an aggregate of 945,200,000 Shares (representing approximately 75.02% of the entire issued share capital of the Company as at the date of the Closing Announcement) whereas an aggregate of 314,800,000 Shares (representing approximately 24.98% of the entire issued share capital of the Company as at the date of the Closing Announcement) were held by the public (as defined under the Listing Rules).

As stated in the Closing Announcement, the sole director of the Offeror, the new directors to be appointed to the Board and the Directors would take appropriate steps to ensure that sufficient public float exists in the Shares as soon as possible following the close of the Offer, whereas the steps that the Offeror might take, including but not limited to, the initiation of placing down.

GRANT OF WAIVER

Following the close of the Offer, the Company made an application to the Stock Exchange for a temporary waiver from strict compliance with Rule 13.32B(1) of the Listing Rules (the "**Waiver**").

On 23 July 2026, the Company was granted the Waiver by the Stock Exchange for the period from 7 July 2026 to 23 July 2026 (both days inclusive), subject to the disclosure of the details of the Waiver (including details and reasons) by way of publication of this announcement. The Stock Exchange may withdraw or change the Waiver if the Company's situation changes.

RESTORATION OF PUBLIC FLOAT OF THE COMPANY

The Company has been informed by its controlling shareholder (as defined under the Listing Rules), Aureole that, on 23 July 2026, Aureole has placed 200,000 Shares (representing approximately 0.02% of the total issued Shares as at the date of this announcement) to a selected Independent Third Party (as defined under the Listing Rules) (the "**Placing**") for the purpose of restoring the public float of the Company.

Immediately after completion of the Placing, 315,000,000 Shares are held by the public (as defined under the Listing Rules), representing 25% of the total issued Shares as at the date of this announcement. Accordingly, the minimum public float requirement under Rule 13.32B(1) of the Listing Rules has been restored.

By order of the Board of
Rimbaco Group Global Limited
Ms. Iu Ching
Chairperson, Chief Executive Officer
and Executive Director

Hong Kong, 23 July 2026

As at the date of this announcement, the executive Directors are Ms. Iu Ching and Dr. He Yu, and the independent non-executive Directors are Mr. Wong Chi Wai, Mr. Xiong Zeke and Ms. Zhou Yi.